

**ALT-A SUBMISSION FORM**

Account Executive: \_\_\_\_\_ Account Manager: \_\_\_\_\_

<b>BROKER INFORMATION</b>				
Company Name: _____			Phone: _____	
Loan Officer: _____ Email: _____ Phone: _____		Loan Processor: _____ Email: _____ Phone: _____		
<b>SUBJECT PROPERTY</b>				
Address: _____, City _____, State: _____, Zip: _____				
<b>BORROWER</b> FICO: _____		<b>CO-BORROWER</b> FICO: _____		
First Name: _____		First Name: _____		
Last Name: _____		Last Name: _____		
Email: _____		Email: _____		
<b>TRANSACTION</b>	<b>OCCUPANCY</b>	<b>AMORTIZE</b>	<b>PROPERTY TYPE</b>	<b>LOAN VALUES</b>
<input type="radio"/> Purchase	<input type="radio"/> Primary	30 Yr Fixed	<input type="radio"/> Detached SFR	Purchase Price: \$ _____
<input type="radio"/> R/T Refinance	<input type="radio"/> 2 <sup>nd</sup> Home	15 Yr Fixed	<input type="radio"/> Attached SFR	Appraised Value: \$ _____
<input type="radio"/> Cashout	<input type="radio"/> Investment	7/1 ARM	<input type="radio"/> Condo	Loan Amount: \$ _____
<b>IMPOUNDS</b>		5/1 ARM	<input type="radio"/> Non-Warrantable Condo	LTV: _____% CLTV: _____%
<small>*IMPOUNDS ARE REQUIRED ON ALL ALT-A LOANS*</small>		Interest Only	<input type="radio"/> 2 Unit <input type="radio"/> 3-4 Unit	DTI: _____% Rate: _____%
<b>PROGRAMS</b>				<b>*INVESTMENT PROPERTIES ONLY*</b>
<u>Alt-A PRIME</u>	<u>Alt-A Platinum (OO/2<sup>nd</sup>)</u>	<u>Alt-A Silver(OO/2<sup>nd</sup>)</u>	<u>Alt-A Diamond (Investment Only)</u>	No PPP (PPP Buyout)
Full Doc	<input type="radio"/> Full Doc	Full Doc	<input type="radio"/> Full Doc	<input type="radio"/> 1 Yr PPP (Standard)
24 Months Bank Statements	<input type="radio"/> 12 Months Bank Statements	24 Months Bank Statements	<input type="radio"/> 12 Months Bank Statements	<input type="radio"/> 2 Yr PPP (Broker's YSP)
	<input type="radio"/> 24 Months Bank Statements		<input type="radio"/> 24 Months Bank Statements	
<b>REQUIRED DOCS</b>			<b>BROKER COMPENSATION</b>	
<b>Full Doc</b>			<b>*BORROWER PAID ONLY ON ALL ALT-A LOANS*</b>	
30 Day Paystubs			Broker's Fee: \$ _____	
4506				
W-2 – 2 Yr				
Tax Return– 2 Yr				
<b>Bank Statements (Diamond Non-Owner)</b>			<b>LENDER'S FEE:</b>	
12 or 24 Months Personal Bank Statements			<input type="radio"/> ALT-A - \$1,195	
3 Months Business Bank Statements				
Tax Preparer letter to certify 2 Yr Self-Employment				
<b>Silver</b>			<b>LOSS PAYEE:</b>	
Full Doc			Calculated Risk Analytics, LLC,	
12 Months Personal Bank Statements			d.b.a. Excelerate Capital	
24 Months Personal or Business Bank Statements			Its Successors and/or Assigns	
P&L to cover same period as bank statements			17802 Sky Park Circle, Ste. 100	
			Irvine, CA 92614	
<b>REQUIRED DOCUMENTATION FOR ALL LOANS. SUBMISSION CANNOT PROCEED WITHOUT THESE</b>				
<input type="radio"/> Submission Form	<input type="radio"/> Loan Estimate	<input type="radio"/> Right to Receive Copy of Appraisal	<input type="radio"/> Anti-Steering	
<input type="radio"/> Borrower's Authorization	<input type="radio"/> SSN Validation Form	<input type="radio"/> Estimated HUD/Closing Statement	<input type="radio"/> Purchase Contract	
<input type="radio"/> Servicing Disclosure Statement	<input type="radio"/> Signed 4506T	<input type="radio"/> Home Ownership Counseling Notice & List	<input type="radio"/> Prelim Title Report	
<input type="radio"/> Mortgage Statements	<input type="radio"/> Hazard Insurance	<input type="radio"/> Property Tax Bills for all Properties Owned	<input type="radio"/> Escrow Instructions	
<input type="radio"/> Initial 1003 signed & dated by Borrower(s) and Loan Officer	<input type="radio"/> Service Providers List	<input type="radio"/> Rental Agreements (if applicable)	<input type="radio"/> CA – MLDS	
	<input type="radio"/> Intent to Proceed	<input type="radio"/> All Credit, Asset, Income Explanations as applicable		

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_