

**AGENCY LOCK REQUEST FORM**

Account Executive: \_\_\_\_\_ Account Manager: \_\_\_\_\_

<b>BROKER INFORMATION</b>		<b>Loan #</b> _____	
Company Name: _____		Phone: _____	
Loan Officer: _____ Email: _____ Phone: _____		Loan Processor: _____ Email: _____ Phone: _____	
<b>SUBJECT PROPERTY</b>			
Address: _____, City _____, State: _____, Zip: _____			
<b>BORROWER</b>		<b>CO-BORROWER</b>	
FICO: _____		FICO: _____	
First Name: _____		First Name: _____	
Last Name: _____		Last Name: _____	
Email: _____		Email: _____	
<b>TRANSACTION</b>	<b>PROGRAM</b>	<b>AMORTIZE</b>	<b>PROPERTY TYPE</b>
Purchase	<input type="radio"/> Fannie Mae - DU	<input type="radio"/> 30 Yr Fixed	<input type="radio"/> Detached SFR
R/T Refinance	<input type="radio"/> Freddie Mac - LP	<input type="radio"/> 20 Yr Fixed	<input type="radio"/> Attached SFR
Cashout	<input type="radio"/> Streamline	<input type="radio"/> 15 Yr Fixed	<input type="radio"/> Condo
Capital Conforming	<input type="radio"/> IRRRL	<input type="radio"/> 10/1 ARM	<input type="radio"/> 2 Unit
	<input type="radio"/> FHA	<input type="radio"/> 7/1 ARM	<input type="radio"/> 3-4 Unit
	<input type="radio"/> VA	<input type="radio"/> 5/1 ARM	
		<b>LOAN VALUES</b>	
		Purchase Price: \$ _____.	
		Appraised Value: \$ _____.	
		Loan Amount: \$ _____.	
		LTV: _____ % CLTV: _____ %	
		DTI: _____ % <b>RATE:</b> _____ %	
<b>OCCUPANCY</b>	<b>DOC TYPE:</b>	<b>IMPOUNDS:</b>	<b>BROKER COMPENSATION</b>
<input type="radio"/> Primary	<input type="radio"/> Full Doc	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Borrower Paid <input type="radio"/> Lender Paid
<input type="radio"/> 2 <sup>nd</sup> Home	<input type="radio"/> W2 Only		
<input type="radio"/> Investment	<input type="radio"/> Other		
			Broker's Fee: \$ _____ Comp Plan _____ % + \$ _____.
<b>LOCK INFORMATION</b>			<b>LENDER'S FEE:</b>
Base Price: _____ FICO used for pricing: _____			<input type="radio"/> Conforming DU/LP - \$1,095
<b>PRICE ADJUSTMENTS</b> (see rate sheet)			<input type="radio"/> Streamline/IRRRL - \$595
LTV/FICO: _____			<input type="radio"/> Agencies -Lender
Cashout LTV/FICO: _____			Issued Credit ? DU - \$1,195
Manual: _____			Capital Conforming - \$1,495
Condo: _____			
2-4 Units: _____			<b>FEE BUY-OUT:</b>
Occupancy: _____			<input type="radio"/> Yes \$ _____
Property Type: _____			<input type="radio"/> No
Fee Buy-Out: _____			<b>LOCK PERIOD:</b>
Other Adjustments _____ (_____)			<input type="radio"/> 15 <input type="radio"/> 30 <input type="radio"/> 45
<b>Total Adjustments:</b> _____			LOCK REQUEST BEFORE 3:30 PM PST WILL BE CONFIRMED THE SAME DAY
<b>FINAL PRICE:</b> _____			<b>LOCK APPROVED:</b>

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_